Entered on Docket August 25, 2023

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



PAUL J. PASCUZZI, State Bar No. 148810 Signed and Filed: August 25, 2023 1 JASON E. RIOS, State Bar No. 190086 THOMAS R. PHINNEY, State Bar No. 150125 FELDERSTEIN FITZGERALD Levis Montal. 3 WILLOUGHBY PASCUZZI & RIOS L 500 Capitol Mall, Suite 2250 Sacramento, CA 95814 4 Telephone: (916) 329-7400 **DENNIS MONTALI** 5 Facsimile: (916) 329-7435 U.S. Bankruptcy Judge Email: ppascuzzi@ffwplaw.com irios@ffwplaw.com 6 tphinney@ffwplaw.com 7 ORI KATZ, State Bar No. 209561 ALAN H. MARTIN, State Bar No. 132301 8 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP Four Embarcadero Center, 17th Floor San Francisco, California 94111-4109 (415) 434-9100 10 Telephone: Facsimile: (415) 434-3947 Email: okatz@sheppardmullin.com 11 amartin@sheppardmullin.com 12 Proposed Attorneys for The Roman Catholic 13 Archbishop of San Francisco 14 UNITED STATES BANKRUPTCY COURT 15 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION 16 Case No. 23-30564 In re 17 THE ROMAN CATHOLIC ARCHBISHOP Chapter 11 OF SAN FRANCISCO. 18 INTERIM ORDER GRANTING DEBTOR'S Debtor and EMERGENCY MOTION FOR INTERIM 19 Debtor in Possession. AND FINAL ORDERS AUTHORIZING THE DEBTOR TO (1) PAY CERTAIN PREPETITION INVOICES FOR ABUSE 20 SURVIVORS' ASSISTANCE AND SAFE **ENVIRONMENT PROGRAMS, AND (2)** 21 **CONTINUE ITS PREPETITION** PRACTICE OF PAYING FOR ABUSE 22 SURVIVORS' ASSISTANCE AND SAFE 23 ENVIRONMENT PROGRAMS 24 Date: August 24, 2023 Time: 1:30 p.m. 25 Via ZoomGov 26 Judge: Hon. Dennis Montali 27 28

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The Roman Catholic Archbishop of San Francisco's ("<u>RCASF</u>" or the "<u>Debtor</u>")¹ motion, filed on August 21, 2023, as ECF No. 13 (the "<u>Motion</u>"), for an order authorizing the Debtor (i) to pay certain prepetition invoices for abuse survivors' assistance and safe environment programs, and (ii) to continue to pay certain invoices for such programs in the ordinary course of its business came on for hearing, on an emergency basis, before this Court, on August 24, 2023, at 1:30 p.m. Paul J. Pascuzzi, Esq., of Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP and Ori Katz of Sheppard, Mullin, Richter & Hampton LLP appeared on behalf of the Debtor. All other appearances were as noted on the record.

The Court having considered the Motion, the Passarello Background Decl., the Gaspari Decl., and the Passarello Decl. filed in support of the Motion, and the representations of counsel as reflected in the record of the hearing, and the Court having found that it has jurisdiction over this proceeding; that this is a core proceeding; that notice given of the Motion is appropriate under the circumstances of this Bankruptcy Case and that no further notice is necessary; that the relief sought by the Motion is in the best interests of the Debtor, its estate, and its creditors; and that good and sufficient cause exists for such relief,

IT IS HEREBY ORDERED that:

- 1. The Motion is GRANTED, on an interim basis as set forth herein.
- 2. The Debtor is authorized, but not directed, to pay accrued but unpaid prepetition amounts due and owing to Counselors and other counter parties involved in the Abuse Survivors' Assistance and Safe Environment Programs as of the Petition Date, on an interim basis up to an aggregate amount of \$10,000.
- 3. The Debtor and its employees and agents are authorized to take such acts as are necessary and appropriate to implement and effectuate the relief granted herein.
- 4. The Debtor's banks are authorized and directed to honor and pay all pre-petition and post-petition checks issued or to be issued and fund transfers requested or to be requested, by the Debtor in respect of the Abuse Survivors' Assistance and Safe Environment Programs.

¹ All capitalized terms used but not defined in this Order shall have the same meanings given to them in the Motion.

5. Notwithstanding the relief granted by this Order and any actions taken in accordance with this Order, nothing in the Motion or this Order shall be deemed: (a) an admission as to the validity of any claim against the Debtor; (b) a waiver of the Debtor's rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined hereunder; (e) a request or authorization to assume any agreement, contract or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Debtor's rights under the Bankruptcy Code or any other applicable law.

6. A final hearing on the Motion shall be held on September 14, 2023, at 1:30 p.m. Oppositions to the Motion, if any, shall be filed with the Court no later than September 7, 2023, and served on counsel for the Debtor listed on the first page of the Motion and this Interim Order. The Debtor shall file any reply to any opposition to the Motion by noon on September 12, 2023.

* * * END OF ORDER * * *

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Court Service List

Registered ECF Participants only.

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